

Key Sanochemia Group Data

in T€

Performance data

| | Q1 | Q2 | Q3 | Q4 | 2006/07 | 2005/06 | Change as % |
|--|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
| | 2006/07 | 2006/07 | 2006/07 | 2006/07 | | | |
| | Oct.06-Dec.06 | Jan.07-Mar.07 | Apr.07-Jun.07 | Jul.07-Sep.07 | Oct.06-Sep.07 | Oct.05-Sep.06 | |
| Sales revenues | 8,520 | 8,972 | 6,752 | 5,390 | 29,634 | 30,295 | -2% |
| <i>Sales&Marketing (Human Pharmaceuticals)</i> | 3,010 | 3,405 | 3,044 | 3,272 | 12,731 | 12,254 | 4% |
| <i>Production</i> | 5,509 | 4,567 | 3,708 | 3,065 | 16,849 | 15,589 | 8% |
| <i>R&D</i> | 0 | 1,000 | 0 | -947 | 53 | 2,452 | -98% |
| <i>Reconciliation</i> | 1 | 0 | 0 | 0 | 1 | 0 | 0% |
| EBITDA | 1,654 | 1,330 | 71 | -4,863 | -1,808 | 5,981 | - |
| Depreciation / amortisation | -885 | -894 | -905 | -1,009 | -3,693 | -3,775 | 2% |
| EBIT | 769 | 436 | -834 | -5,872 | -5,501 | 2,206 | - |
| <i>Sales&Marketing (Human Pharmaceuticals)</i> | 413 | 104 | 276 | 920 | 1,713 | 1,099 | 56% |
| <i>Production</i> | 1,599 | 738 | 202 | -327 | 2,212 | 3,283 | -33% |
| <i>R&D</i> | -358 | 444 | 428 | -5,570 | -5,056 | 1,023 | - |
| <i>Reconciliation</i> | -885 | -850 | -1,740 | -895 | -4,370 | -3,199 | -37% |
| Financial result | 182 | 613 | 697 | -995 | 497 | 1,516 | -67% |
| Pre-tax profit / loss | 951 | 1,049 | -137 | -6,867 | -5,004 | 3,722 | - |
| Net profit / loss | 1,053 | 644 | -233 | -6,470 | -5,006 | 2,957 | - |
| Earnings / losses per share | 0.10 | 0.07 | -0.03 | -0.58 | -0.44 | 0.29 | - |

Structural data

| | 2006/07 | 2005/06 | Change as % |
|----------------------|---------------------|------------|----------------|
| | 30.09.2007 | 30.09.2006 | |
| | Balance sheet total | 97,846 | |
| Tangible assets | 17,634 | 16,277 | 8% |
| Intangible assets | 23,218 | 21,650 | 7% |
| Shareholders' equity | 57,919 | 62,519 | -7% |
| Equity ratio | 59.2% | 59.8% | -1% |

IFRS Cash flow

| | 2006/07 | 2005/06 | Change as % |
|------------------------------------|-------------------------------------|---------------|----------------|
| | Oct.06-Sep.07 | Oct.05-Sep.06 | |
| | Cash flow from operating activities | 8,384 | |
| Cash flow from investment activity | -7,684 | -1,819 | -322% |
| Cash flow from financing activity | 2,143 | 2,340 | -8% |

Some minor changes may be due to rounding cumulative figures.
Due to the application of new IFRS guidelines, it was necessary to restate the figure of the previous year.