

## Key Sanochemia Group Data in T€

<b>Performance data</b>	Q1	Q2	Q1-Q2	Q1-Q2	Change as %	2002/03	2001/02
	2003/04	2003/04	2003/04	2002/03		2002/03	2001/02
	Oct.03-Dec.03	Jan.04-March04	Oct.03-March04	Oct.02-March03	Oct.02-Sept.03	Oct.01-Sept.02	
Sales revenues	6.186	6.666	12.852	6.808	89%	18.667	18.325
<i>Human Pharmaceuticals</i>	2.718	2.803	5.521	5.169	7%	11.002	10.865
<i>Synthesis</i>	3.469	3.839	7.308	1.639	346%	7.664	7.449
<i>R&amp;D</i>	0	23	23	0	-	1	11
<i>Überleitung</i>	0	0	0	0	-	0	0
R&D result*	-994	-298	-1.292	-2.246	42%	-3.759	-2.107
EBITDA	271	2.071	2.342	-2.279	-	-1.148	2.281
Depreciation / amortisation	-1.037	-1.269	-2.306	-2.062	-12%	-4.126	-3.862
EBIT*	-766	802	36	-4.341	-	-5.274	-1.581
<i>Human Pharmaceuticals</i>	-998	73	-925	-757	-22%	-1.730	-1.883
<i>Synthesis</i>	2.149	1.801	3.950	245	1512%	3.853	5.031
<i>R&amp;D</i>	-994	-298	-1.292	-2.246	42%	-3.759	-2.107
<i>Überleitung</i>	-922	-775	-1.697	-1.583	-7%	-3.638	-2.622
Financial result	1.046	990	2.036	2.336	-13%	2.478	2.204
Pre-tax profit / loss	281	1.791	2.072	-2.005	-	-2.796	623
Net profit / loss of the year	-39	1.212	1.173	-1.050	-	-1.084	654
Earnings / losses per share	0,00	0,12	0,12	-0,10	-	-0,11	0,06
<b>Structural data</b>					Change as %	2002/03	2001/02
			2003/04	2002/03		2002/03	2001/02
			31.03.2003	31.03.2002		30.09.2003	30.09.2002
Balance sheet total			80.937	77.124	5%	78.698	77.180
Fixed assets			17.727	14.745	20%	16.575	14.355
Intangible assets			17.409	17.413	0%	17.667	18.081
Shareholders' equity			56.114	55.229	2%	55.050	56.433
Equity ratio			69%	72%	-3%	70%	73%
<b>IAS Cash Flow</b>					Change as %	2002/03	2001/02
			Q1-Q2 2003/04	Q1-Q2 2002/03		2002/03	2001/02
			Oct.03-March04	Oct.02-March03		Oct.02-Sept.03	Oct.01-Sept.02
Cash flow from operating activities			6.058	-2.613	-	1.313	-1.745
Cash flow from investment			-3.208	877	-	703	-3.204
Cash flow from financing			-2.105	3.953	-	-85	6.761

\* Since R&D revenues have been included in R&D results for the first time in 2002-03, the figures for the previous year have been adjusted accordingly.

Due to reclassifications on account of new IAS standards, certain figures may not correspond with those previously published.  
Some minor changes may be due to rounding cumulative figures.