

Basis: year-on-year comparison

Key Sanochemia Group Data in T€

	2001/02	2000/01*	1999/00	1998/99
Operating performance	23.993	15.719	17.827	3.709
R&D expenditure	3.901	3.422	5.463	2.352
Research coefficient (1)	16%	22%	31%	63%
EBIT	-1.581	-4.974	-1.206	-2.751
Cash flow from operating activities (2)	2.123	-2.269	-5.513	-812
Equity capital (3)	56.433	56.464	58.040	57.416
Investment (4)	6.169	4.948	1.551	14.058
Headcount - Group at 30.9.	150	140	131	108

Analysts' data

Earnings per share in €	0,06	-0,38	0,07	-0,03
Cash earnings per share in €	0,20	-0,26	-0,55	-0,08
Market capitalisation at 30.9. in M€	55,65	141,45	515,3	188,9

(1) R&D expenditure / operating performance

(2) based on IAS cash flow statement

(3) Capital stock + capital reserves + revenue reserves + net profit for the year

(4) Investment in property, plant and equipment and intangible assets

* Due to the application of new IAS guidelines, it was necessary to reclassify certain items in the Annual Report 2001/2002.

To enable year-on-year comparison, the same classification methods have also been applied to the financial year 2000/2001.